

Quản lí vai trò và quyền hạn

Màn hình quản lí







link: <https://accounting.neotech.com.vn/roles>

The screenshot shows the 'neoAccount' interface. On the left, a sidebar contains various menu items: Stock, Customer, Supplier, Sale Management, Purchase Management, Finance, Report, Role & Permission (highlighted with a red arrow), User, Configuration, and Activity Logs. The main content area is titled 'Manage Roles' and includes a search bar. Below the search bar is a table with the following structure:

ROLE	PERMISSIONS	ACTION
Customer	show invoice, show customer, manage customer invoice, show proposal, manage customer proposal, create customer proposal	[Edit] [Delete]
Accounting Lead	show dashboard, create user, edit user, manage company settings, manage invoice, create invoice, edit invoice, delete invoice, show invoice, create payment invoice, delete payment invoice, send invoice, delete invoice product, create plan, edit plan, manage constant unit, create constant unit, edit constant unit, delete constant unit, manage constant tax, create constant tax, edit constant tax, delete constant tax, manage constant category, create constant category, edit constant category, delete constant category, manage product & service, create product & service, edit product & service, delete product & service, manage customer, create customer, edit customer, delete customer, show customer, manage vender, create vender, edit vender, delete vender, show vender, manage bank account, create bank account, edit bank account, delete bank account, manage transfer, create transfer, edit transfer, delete transfer, manage transaction, manage revenue, create revenue, edit revenue, delete revenue, manage bill, create bill, edit bill, delete bill, show bill, manage payment, create payment, edit payment, delete payment, delete bill product, send bill, create payment bill, delete payment bill, income report, expense report, income vs expense report, invoice report, bill report, tax report, loss & profit report, manage credit note, create credit note, edit credit note, delete credit note, manage debit note, create debit note, edit debit note, delete debit note, manage proposal, create proposal, edit proposal, delete proposal, duplicate proposal, show proposal, send proposal, delete proposal product, manage goal, create goal, edit goal, delete goal, manage assets, create assets, edit assets, delete assets, manage constant custom field, create constant custom field, edit constant custom field, delete constant custom field, manage chart of account, create chart of account, edit chart of account, delete chart of account, manage journal entry, create journal entry, edit journal entry, delete journal entry, show journal entry, balance sheet report, ledger report, trial balance report, stock product & service	[Edit] [Delete]

Các thông tin của trang bao gồm:

- Danh sách các vai trò (role)

ROLE	PERMISSIONS	ACTION
Customer	show invoice show customer manage customer invoice show proposal manage customer proposal create customer proposal	 
Accounting Lead	show dashboard create user edit user manage company settings manage invoice create invoice edit invoice delete invoice show invoice create payment invoice delete payment invoice send invoice delete invoice product create plan edit plan manage constant unit create constant unit edit constant unit delete constant unit manage constant tax create constant tax edit constant tax delete constant tax manage constant category create constant category edit constant category delete constant category manage product & service create product & service edit product & service delete product & service manage customer create customer edit customer delete customer show customer manage vender create vender edit vender delete vender show vender manage bank account create bank account edit bank account delete bank account manage transfer create transfer delete transfer delete transfer (manage transaction) manage revenue create revenue edit revenue delete revenue manage bill create bill edit bill delete bill show bill manage payment create payment edit payment delete payment delete bill product send bill create payment bill delete payment bill income report expense report income vs expense report invoice report bill report tax report loss & profit report manage credit note create credit note edit credit note delete credit note manage debit note create debit note edit debit note delete debit note manage proposal create proposal edit proposal delete proposal duplicate proposal show proposal send proposal delete proposal product manage goal create goal edit goal delete goal manage assets create assets edit assets delete assets manage constant custom field create constant custom field edit constant custom field delete constant custom field manage chart of account create chart of account edit chart of account delete chart of account manage journal entry create journal entry edit journal entry delete journal entry show journal entry balance sheet report ledger report trial balance report stock product & service	 
Sales Lead	manage invoice create invoice edit invoice show invoice create payment invoice send invoice manage customer create customer edit customer delete customer show customer duplicate invoice manage proposal create proposal edit proposal delete proposal duplicate proposal show proposal send proposal stock product & service	 
SalesMan	manage invoice create invoice edit invoice show invoice create payment invoice send invoice manage customer show customer duplicate invoice manage proposal create proposal edit proposal duplicate proposal show proposal send proposal stock product & service	 
Accountant	show dashboard manage invoice create invoice edit invoice show invoice create payment invoice send invoice show customer show vender manage bank account create bank account edit bank account delete bank account manage transfer create transfer delete transfer delete transfer (manage transaction) manage revenue create revenue edit revenue delete revenue manage bill create bill edit bill show bill manage payment create payment edit payment send bill create payment bill manage credit note create credit note edit credit note delete credit note manage debit note create debit note edit debit note delete debit note duplicate invoice duplicate bill manage proposal create proposal edit proposal duplicate proposal show proposal send proposal	 
Store Person	stock product & service	 

• Quyền theo vai theo trò

ROLE	PERMISSIONS	ACTION
Customer	show invoice show customer manage customer invoice show proposal manage customer proposal create customer proposal	 
Accounting Lead	show dashboard create user edit user manage company settings manage invoice create invoice edit invoice delete invoice show invoice create payment invoice delete payment invoice send invoice delete invoice product create plan edit plan manage constant unit create constant unit edit constant unit delete constant unit manage constant tax create constant tax edit constant tax delete constant tax manage constant category create constant category edit constant category delete constant category manage product & service create product & service edit product & service delete product & service manage customer create customer edit customer delete customer show customer manage vender create vender edit vender delete vender show vender manage bank account create bank account edit bank account delete bank account manage transfer create transfer delete transfer delete transfer (manage transaction) manage revenue create revenue edit revenue delete revenue manage bill create bill edit bill delete bill show bill manage payment create payment edit payment delete payment delete bill product send bill create payment bill delete payment bill income report expense report income vs expense report invoice report bill report tax report loss & profit report manage credit note create credit note edit credit note delete credit note manage debit note create debit note edit debit note delete debit note manage proposal create proposal edit proposal delete proposal duplicate proposal show proposal send proposal delete proposal product manage goal create goal edit goal delete goal manage assets create assets edit assets delete assets manage constant custom field create constant custom field edit constant custom field delete constant custom field manage chart of account create chart of account edit chart of account delete chart of account manage journal entry create journal entry edit journal entry delete journal entry show journal entry balance sheet report ledger report trial balance report stock product & service	 
Sales Lead	manage invoice create invoice edit invoice show invoice create payment invoice send invoice manage customer create customer edit customer delete customer show customer duplicate invoice manage proposal create proposal edit proposal delete proposal duplicate proposal show proposal send proposal stock product & service	 
SalesMan	manage invoice create invoice edit invoice show invoice create payment invoice send invoice manage customer show customer duplicate invoice manage proposal create proposal edit proposal duplicate proposal show proposal send proposal stock product & service	 
Accountant	show dashboard manage invoice create invoice edit invoice show invoice create payment invoice send invoice show customer show vender manage bank account create bank account edit bank account delete bank account manage transfer create transfer delete transfer delete transfer (manage transaction) manage revenue create revenue edit revenue delete revenue manage bill create bill edit bill show bill manage payment create payment edit payment send bill create payment bill manage credit note create credit note edit credit note delete credit note manage debit note create debit note edit debit note delete debit note duplicate invoice duplicate bill manage proposal create proposal edit proposal duplicate proposal show proposal send proposal	 
Store Person	stock product & service	 

• Thêm vai trò mới

Manage Roles

Dashboard > Role

Search...

ROLE

PERMISSIONS

ACTION

Customer

show invoice show customer manage customer invoice show proposal manage customer proposal create customer proposal



Accounting Lead

show dashboard create user edit user manage company settings manage invoice create invoice edit invoice delete invoice show invoice
create payment invoice delete payment invoice send invoice delete invoice product create plan edit plan manage constant unit create constant unit
edit constant unit delete constant unit manage constant tax create constant tax edit constant tax delete constant tax manage constant category
create constant category edit constant category delete constant category manage product & service create product & service edit product & service
delete product & service manage customer create customer edit customer delete customer show customer manage vender create vender edit vender
delete vender show vender manage bank account create bank account edit bank account delete bank account manage transfer create transfer
edit transfer delete transfer manage transaction manage revenue create revenue edit revenue delete revenue manage bill create bill edit bill
delete bill show bill manage payment create payment edit payment delete payment delete bill product send bill create payment bill delete payment bill
income report expense report income vs expense report invoice report bill report tax report loss & profit report manage credit note create credit note
edit credit note delete credit note manage debit note create debit note edit debit note delete debit note manage proposal create proposal edit proposal
delete proposal duplicate proposal show proposal send proposal delete proposal product manage goal create goal edit goal delete goal manage assets
create assets edit assets delete assets manage constant custom field create constant custom field edit constant custom field delete constant custom field
manage chart of account create chart of account edit chart of account delete chart of account manage journal entry create journal entry edit journal entry
delete journal entry show journal entry balance sheet report ledger report trial balance report stock product & service



- Màn hình thêm vai trò mới
 - Name: Tên vai trò
 - Chọn những module và quyền theo module của vai trò bạn muốn tạo
 - Sai khi hoàn thành chọn create

Create

Name

Enter Role Name

Assign Permission to Roles

☐ MODULE

☐ Dashboard

☐ User

☐ Role

☐ Zone

☐ Proposal

☐ Invoice

PERMISSIONS

☐ Show

☐ Manage

☐ Create

☐ Edit

☐ Delete

☐ Manage

☐ Create

☐ Edit

☐ Delete

☐ Manage

☐ Create

☐ Edit

☐ Delete

☐ Show

☐ Send

☐ Duplicate

☐ Delete

☐ Manage

☐ Create

☐ Edit

☐ Delete

☐ Show

☐ Send

☐ Create Payment

☐ Delete Payment

☐ Duplicate

☐ Delete

- Cập nhật và xóa quyền

Manage Roles

Dashboard > Role



Xóa quyền

Search...

ROLE

PERMISSIONS

ACTION

Customer

show invoice show customer manage customer invoice show proposal manage customer proposal create customer invoice

Cập nhật



Accounting Lead

show dashboard create user edit user manage company settings manage invoice create invoice edit invoice delete invoice show invoice
create payment invoice delete payment invoice send invoice delete invoice product create plan edit plan manage constant unit create constant unit
edit constant unit delete constant unit manage constant tax create constant tax edit constant tax delete constant tax manage constant category
create constant category edit constant category delete constant category manage product & service create product & service edit product & service
delete product & service manage customer create customer edit customer delete customer show customer manage vender create vender edit vender
delete vender show vender manage bank account create bank account edit bank account delete bank account manage transfer create transfer
edit transfer delete transfer manage transaction manage revenue create revenue edit revenue delete revenue manage bill create bill edit bill
delete bill show bill manage payment create payment edit payment delete payment delete bill product send bill create payment bill delete payment bill
income report expense report income vs expense report invoice report bill report tax report loss & profit report manage credit note create credit note
edit credit note delete credit note manage debit note create debit note edit debit note delete debit note manage proposal create proposal edit proposal
delete proposal duplicate proposal show proposal send proposal delete proposal product manage goal create goal edit goal delete goal manage assets
create assets edit assets delete assets manage constant custom field create constant custom field edit constant custom field delete constant custom field
manage chart of account create chart of account edit chart of account delete chart of account manage journal entry create journal entry edit journal entry
delete journal entry show journal entry balance sheet report ledger report trial balance report stock product & service



Revision #1

Created 9 September 2024 10:40:54 by Kiệt

Updated 9 September 2024 10:59:33 by Kiệt